

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Graham, Texas
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2017
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2016
Fiscal Year End (auto):	9/30/2017
Political Subdivision Website, if applicable:	https://www.cityofgrahamtexas.com
Political Subdivision Telephone*:	940-549-3322
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes
Contact Information	
Contact Name*:	Sharon McFadden
Contact Title*:	City Secretary/Finance Director
Contact Phone*:	940-549-3322
Contact Email:	smcfadden@grahamtexas.net
Physical Address, Line 1*:	429 Fourth St.
Physical Address, Line 2:	
City*:	Graham
Zip*:	76450
County*:	Young
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	P.O. Box 1449
Mailing Address, Line 2:	
Mailing City:	Graham
Mailing Zip:	76450
Mailing County:	Young

End of Worksheet

Texas Comptroller's Annual Local Debt Report
Entity Information (Auto)

Political Subdivision Name:	Graham, Texas
Reporting Fiscal Year:	2017

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Comb Tax & Rev C/O, Taxable Series 2013A		,285,000\$ 12	,080,000\$ 11	\$ 16,902,673	8/15/2034	Yes	\$ 12,340,226	\$ -	\$ 12,340,226	Proceeds from the sale of the Certificates will be used for (i) improving and extending the City's Waterworks System, including the acquisition of land and rights-of-way therefor; and (ii) paying legal, fiscal and engineering fees in connection with such projects	Yes	Not Rated	BBB	Not Rated	Not Rated			
Comb Tax & Rev C/O, Taxable Series 2013		,445,000\$ 2	,135,000\$ 2	\$ 2,933,050	8/15/2033	Yes	\$ 2,456,275	\$ -	\$ 2,456,275	Proceeds from the sale of the Certificates will be used for (i) improving and extending the City's waterworks system, including the acquisition of land and rights-of-way therefor; and (ii) paying legal, fiscal and engineering fees in connection with such projects	Yes	Not Rated	BBB	Not Rated	Not Rated			
GO Ref Bds, Series 2013		,250,000\$ 1	\$ 565,000	\$ 584,088	2/15/2021	Yes	\$ -	\$ -	\$ -	Proceeds from the sale of the Bonds will be used to refund a portion of the City's outstanding debt (the "Refunded Obligations") and to pay the costs associated with the issuance of the Bonds	Yes	Not Rated	BBB	Not Rated	Not Rated			

Individual Debt Obligations (click column titles for more information)

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Graham, Texas
Reporting Fiscal Year:	2017

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$15,980,000
Total principal of all outstanding debt obligations:	\$13,780,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$20,419,810
Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$15,980,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$13,780,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$20,419,810
Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	8,908
Source and year of population data:	U.S. Census Bureau
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$1,793.89
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,546.92
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$2,292.30

End of Worksheet